S W E D E N

Mikael Westin
<table>
<thead>
<tr>
<th></th>
<th>2016</th>
<th>2017</th>
<th>2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>Interbank rate</td>
<td>-0.5</td>
<td>-0.50</td>
<td>-0.25</td>
</tr>
<tr>
<td>Inflation</td>
<td>1.0</td>
<td>1.7</td>
<td>1.6</td>
</tr>
<tr>
<td>GDP</td>
<td>3.2</td>
<td>3.0</td>
<td>2.2</td>
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<tr>
<td>Unemployment</td>
<td>6.9</td>
<td>6.6</td>
<td>6.4</td>
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</tbody>
</table>
Employment, % of population 15 – 74 years
Housing investments, billion SEK and %
Sawn softwood, production, exports + domestic 1980-2016

Miljoner m³

<table>
<thead>
<tr>
<th></th>
<th>Produktion</th>
<th>Export</th>
<th>Leveranser inom Sverige</th>
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<tbody>
<tr>
<td>1980</td>
<td>10</td>
<td>6</td>
<td>4</td>
</tr>
<tr>
<td>1985</td>
<td>12</td>
<td>8</td>
<td>6</td>
</tr>
<tr>
<td>1990</td>
<td>14</td>
<td>10</td>
<td>8</td>
</tr>
<tr>
<td>1995</td>
<td>16</td>
<td>12</td>
<td>10</td>
</tr>
<tr>
<td>2000</td>
<td>18</td>
<td>14</td>
<td>12</td>
</tr>
<tr>
<td>2005</td>
<td>20</td>
<td>16</td>
<td>14</td>
</tr>
<tr>
<td>2010</td>
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<td>2015</td>
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Källa: SCB, Skogsindustrierna
Sawn softwood, exports to non-EU markets 1990-2016
SWEDEN sawmills

Confidence indicator

Source: KI

Last observation: Aug

Seasonally adjusted figures

Balance

Copyright WOODSTAT


75 80 85 90 95 100 105 110 115 120 125 130
Treated production 1950 - 2016
Cu-treated timber statistics 2016

- 1,510,000 m³ total volume Cu-treated
- 51/49 – domestic(exports
- 8% of sawn timber production
- 15% of domestic wood market
Treated segments, m³

- Sawn timber: 1,425,000
- Poles & sleepers: N/A
- Fence posts: 46,000
- Windows & Joineries: 9,000
Treated segments, m3

- Pine 1,070,000
- Spruce 445,000
- Pine, export 316,000
- Spruce, export 430,000
Current issues (1)

• Proposal for tax on Creosote on hold at government level….

• BUT:
• Review of old legislation for tax on heavy metals, pesticides and biocides
• We have been invited into a reference group and to supply written statements
• Tax proposals will be given by the Review autumn 2017
Current issues (1)

- Review decision;
- No tax proposal for wood preservatives

- Government will consider, written hearing procedure, final (?) proposal to the Parliament in spring 2018
• Lobbying towards MPs, regional governments, political parties….

• *Urban outdoor environment*

• Peter Eriksson, Minister of Housing
• Treated wood solutions for attractive recreation areas and better accessibility in boring concrete suburbs

• Support from WEI’s Willie Clason

• www.byggaute.nu
• Still focusing on our consumer website
• www.byggaute.nu open yearly April - August
• Facebook hub, Instagram, Pinterest…SEO, Adwords, Adthis, Tynt….
• More films…. Willie Clason for WEI! And one on modern production
• Films have been shown on our web, facebook, youtube: 280,000 times
• We have 2,400 followers on FB, over 460,000 interactions
• Fancy printed magazine

• 250 000 copies

• 700 builders’ merchants
THANK YOU!

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